

CapitalStars Investment Adviser: SEBI Registration Number: INA000001647

DAILY EQUITY REPORT

19TH DECEMBER 2018



INDIAN MARKET

INDICES	CLOSE	PREVIOUS
SENSEX	36347.08	36270.07
NIFTY	10908.70	10888.35

ASIAN MARKET

INDICES	CLOSE	PREVIOUS
NIKKEI	21115.45	21506.88
HANG SENG	25814.25	26087.98
KOSPI	2062.11	2071.09

SECTORIAL INDICES

INDICES	CLOSE	CHANGE (%)
CNX 100	11150.90	0.23
S&P CNX 500	9177.35	0.26
CNX MIDCAP	4846.95	0.46
CNX 200	5768.70	0.24
.BANK NIFTY	27174.70	0.59

TOP GAINERS

SCRIPT	CLOSE	CHANGE (%)
SUNPHARMA	432.75	2.80
BAJFINANCE	2533	2.37
JSWSTEEL	306.70	2.28
VEDL	209.80	2.09

TOP LOSERS

SCRIPT	CLOSE	CHANGE (%)
ZEEL	459.70	-8.40
UPL	744.50	-3.07
INFY	677	-2.51
TECHM	708.60	-1.55

INDIAN FACE



INDIAN EQUITY BENCHMARK :- At the close of market hours, the Sensex was up 77.01 points or 0.21% at 36347.08, and the Nifty up 20.30 points or 0.19% at 10908.70. The market breadth was positive as 1416 shares advanced, against a decline of 1117 shares, while 160 shares were unchanged. Sun Pharma, Vedanta, and Bajaj Finance gained the most, while Infosys, Wipro, ZEE and UPL were the top losers.

GLOBAL FACE



Asian Market - Asian markets finished broadly lower today with shares in Japan leading the region. The Nikkei 225 is down 1.82% while Hong Kong's Hang Seng is off 0.96% and China's Shanghai Composite is lower by 0.82%.



U.S. Market - US futures point to a slight rebound when markets open on Tuesday.



European markets - European markets are mixed. The DAX is higher by 0.36%, while the FTSE 100 is leading the CAC 40 lower. They are down 0.46% and 0.08% respectively.

MARKET MOVERS UPSIDE

SCRIPT	CLOSE	CHANGE (%)
PFC	96.40	5.18
BHEL	69.85	3.18
SUN PHARMA	433.10	2.98
MOTHERSUMI	172.35	2.77

MARKET MOVERS DOWNSIDE

SCRIPT	CLOSE	CHANGE (%)
ZEEL	462.60	-7.97
UPL	743.90	-3.11
INFY	676.35	-2.48
PAGE IND	24401.40	-1.90

FII & DII ACTIVITY

INSTITUTION	NET BUY (CR.)	NET SELL (CR.)
FII	3220.76	3281.71
DII	2421.03	2497.87

NSE TOTALS

INDICES	ADVANCE S	DECLINE S
NIFTY	33	17
BANK NIFTY	9	3

NIFTY SPOT


TREND				STRATEGY			
BEARISH				BUY ON DIPS			
PIVOT POINTS							
S3	S2	S1	P	R1	R2	R3	
10688	10784	10846	10880	10942	10976	11072	
SUPPORT			RESISTANCE				
S1-10840			R1-10970				
S2-10680			R2-11070				



TREND				STRATEGY			
BULLISH				BUY ON DIPS			
PIVOT POINTS							
S3	S2	S1	P	R1	R2	R3	
26452	26804	27034	27156	27386	27508	27860	
SUPPORT			RESISTANCE				
S1-27030			R1-27380				
S2-26800			R2-27500				



MARKET TALKS




Bombay Dyeing rises 5% as board gives nod for closure of subsidiary

Shares of Bombay Dyeing & Manufacturing Company were trading 5% higher on Tuesday after the company's board approved a proposal for closure of its subsidiary PT Five Star Textile Indonesia. "The Company has given its consent by signing the Shareholder's Resolution of its subsidiary in Indonesia, i.e., PT Five Star Textile Indonesia on Dec 17, 2018, for the closure of the same," the company said in a press note after-market hours to the exchanges on Monday.



Glenmark gets USFDA nod for Fluocinolone Acetonide oil

Glenmark Pharmaceuticals Inc., USA (Glenmark) has been granted final approval by the United States Food & Drug Administration (USFDA) for Fluocinolone Acetonide Oil, 0.01% (Ear Drops), a generic version of DermOtic Oil, 0.01% (Ear Drops), of Hill Dermaceuticals, Inc. According to IQVIA sales data for the 12-month period ending October 2018, the DermaOtic Oil, 0.01% (Ear Drops) market achieved annual sales of ~\$18.1mn.



JLR said to have roped in Boston Consulting Group to bring in GBP2.5bn cost reduction

British luxury carmaker Jaguar Land Rover (JLR) owned by India's Tata Motors Limited (TML) has charted a turnaround plan worth £2.5bn for saving costs to that extent over next two years. According to media sources, JLR has hired Boston Consulting Group (BCG) to advice on the turnaround plan. Along with the plan, it is also being reported by media sources that JLR could go in for aggressive job cuts to the tune of 5,000. However, this news is not confirmed.



Tata Steel, thyssenkrupp appoint Goss as CEO for planned JV

Tata Steel in its filing to the exchanges informed that the company with thyssenkrupp has appointed Andreas Goss, currently Chief Executive Officer (CEO) of thyssenkrupp's Steel division, as future Chief Executive Officer of the planned Joint Venture- thyssenkrupp Tata Steel B.V. The announcement was made after market hours on Monday. Tata Steel and thyssenkrupp have signed an agreement in June 2018 to combine their European steel businesses in a 50-50 Joint Venture. The proposed new company will be named as thyssenkrupp Tata Steel B.V, the company said in a press note.

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