



CapitalStars Investment Adviser: SEBI Registration Number: INA000001647

## DAILY EQUITY REPORT

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23<sup>TH</sup> OCT 2017



**INDIAN MARKET**

INDICES	CLOSE	PREVIOUS
SENSEX	<b>32584.35</b>	<b>32609.16</b>
NIFTY	<b>10210.85</b>	<b>10234.45</b>

**ASIAN MARKET**

INDICES	CLOSE	PREVIOUS
NIKKEI	<b>21363.05</b>	<b>21336.12</b>
HANG SENG	<b>28711.76</b>	<b>28697.49</b>
KOSPI	<b>2482.91</b>	<b>2484.37</b>

**SECTORIAL INDICES**

INDICES	CLOSE	CHANGE (%)
CNX 100	10582.35	<b>0.22</b>
S&P CNX 500	8984.65	<b>0.20</b>
CNX MIDCAP	4920.90	<b>0.20</b>
CNX 200	5544.15	<b>0.22</b>
BANK NIFTY	24313.75	<b>1.35</b>

**TOP GAINERS**

SCRIPT	CLOSE	CHANGE (%)
RELIANCE	916.40	<b>4.81</b>
POWERGRID	212.85	<b>3.88</b>
IBULHSGFIN	1364.00	<b>2.89</b>
ONGC	174.75	<b>2.07</b>

**TOP LOSERS**

SCRIPT	CLOSE	CHANGE (%)
AXISBANK	465.00	<b>9.38</b>
ICICIBANK	263.50	<b>3.80</b>
INFRATEL	461.65	<b>3.66</b>
CIPLA	610.60	<b>3.40</b>

**INDIAN FACE**



Live Stock Market Updates - Sensex, Nifty end flat; Banking stocks drag Indices ended lower on last day of Samvat 2073, dragged by banks after disappointing numbers from Axis Bank. Indices ended lower on last day of Samvat 2073, dragged by banks after disappointing numbers from Axis Bank. At 3:30 PM, the S&P BSE Sensex is ended at 32,584, down by 25 points, while NSE Nifty is closed at 10,211 down by 24 points. Axis Bank contributed to most of the losses on the NSE index, and also led the losers on the NSE Bank index, which shed about 1.4%.



Power Grid gains after winning contract. Shares of Power Grid Corporation of India rose by 3% touching to Rs211.25, after the company said that it won bid to establish eastern region strengthening scheme. Power Grid Corporation of India (PGCIL) said that it has been declared as the successful bidder under tariff-based competitive bidding to establish 'Eastern Region Strengthening Scheme (ERSS-XXI)' on build, own operate and maintain (BOOM) basis.

**GLOBAL FACE**



US indices end mixed; Dow Jones crosses 23,000 pts on Tuesday. US indices end on a mixed note post strong economic data and progress in President Trump's tax reforms



Europe's aviation regulator has advised aircraft manufacturers to suspend using parts from Kobe Steel (T:5406) until their legitimacy can be proved, following revelations about data cheating at the Japanese company.



Asian Shares China stocks were higher after the close on Wednesday, as gains in the Life Insurance, Electricity and Travel & Leisure sectors led shares higher.

**MARKET MOVERS UPSIDE**

SCRIPT	CLOSE	CHANGE (%)
JBF IND	233.40	<b>17.40</b>
MOIL	230.55	<b>12.00</b>
MERCK	1147.90	<b>7.85</b>
IFB IND	859.70	<b>5.94</b>

**MARKET MOVERS DOWNSIDE**

SCRIPT	CLOSE	CHANGE (%)
AXIS BANK	465.50	<b>[9.29]</b>
RELIAGRE	43.85	<b>[8.07]</b>
DENABANK	28.20	<b>[6.78]</b>
AVENUE	1152.00	<b>[5.57]</b>

**FII & DII ACTIVITY**

INSTITUTION	NET BUY (CR.)	NET SELL (CR.)
FII	<b>4373.710</b>	<b>4858.62</b>
DII	<b>3386.69</b>	<b>2577.66</b>

**NSE TOTALS**

INDICES	ADVANCE S	DECLINE S
NIFTY	<b>14</b>	<b>36</b>
BANK NIFTY	<b>04</b>	<b>08</b>

**NIFTY SPOT**

TREND				STRATEGY		
<b>BULLISH</b>				<b>BUY ON DIPS</b>		
PIVOT POINTS						
S3	S2	S1	P	R1	R2	R3
10118	10174	10210	10231	10267	10288	10344
NIFTY		SUPPORT		RESISTANCE		
		S1-10180		R1-10280		
		S2-10100		R2-10400		



**BANK NIFTY FUTURE**

TREND				STRATEGY		
<b>BULLISH</b>				<b>BUY ON DIPS</b>		
PIVOT POINTS						
S3	S2	S1	P	R1	R2	R3
23913	24164	24277	24415	24529	24666	24917
BANK NIFTY		SUPPORT		RESISTANCE		
		S1-24250		R1-24580		
		S2-24120		R2-24680		



## MARKET TALKS



### UltraTech Cement posts 28% fall in Q2 profit

UltraTech Cement Q2 result for September 30, 2017: Net profit declined 28% to Rs431.2 crore. Net sales grew 20% to Rs6,571.3 crore from Rs5,457.7 crore. EBITDA came in 17% higher at Rs1,351 crore Vs Rs1,154.8 crore. EBITDA margin came in at 20.6% Vs 21.2%



### Jubilant Life issues commercial papers worth Rs50 cr

Jubilant Life Sciences has announced that it has issued Commercial Papers (CPs) aggregating to Rs50 crore on October 17, 2017. The company has issued two commercial papers of Rs25 crore each providing an interest rate of 6.50 per annum (p.a.) and 6.48% p.a., and matures on December 15, 2017 and December 18, 2017, respectively.



### Sutlej Textiles approves acquisition in USA

Sutlej Textiles rose nearly 94.35, after the company's board approved investment of up to \$5 million in an incorporated wholly owned subsidiary in the USA. Sutlej Textiles and Industries also approved acquisition of the design, sale and distribution business of American Silk Mills, LLC along with its logo, archives, design, customer contracts and some specific assets. The acquisition shall be made through step down subsidiary of the WOS in the USA.



### AstraZeneca gets nod for importing diabetes drug

AstraZeneca Pharma rose over 4%, touching to Rs989.8, after the company received approval from the Drug Controller General of India to market diabetes drug.



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